

August 16, 2019
SCSL/19-20/040

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Dear Sir,

Sub: Submission of Revised Letter of Offer ("LOF")

- Ref:**
1. Open Offer to acquire upto 16,503 Equity Shares of Rs.100/- each at a price of Rs.3,475/- per Equity Share of Kaycee Industries Limited ("the Target Company") representing 26% of its Equity Share & Voting Capital by Salzer Electronics Ltd. ("the Acquirer") under Regulation 3(1) & 4 of the SEBI (SAST) Regulations, 2011.
 2. Our Submission dated August 14, 2019

In furtherance to our e-submission made on August 14, 2019, we found that name of the Registrar to the Offer has been inadvertently printed as "Datamatics Financial Services Limited" instead of "Datamatics Business Solutions Limited". The same has been rectified in printed copies of the Letter of Offer as well. We further confirm that except for the name of Registrar to the Offer (wherever appeared in the Letter of Offer), no other changes have been carried out in the Letter of Offer.

We request you to kindly remove the previous file uploaded on August 14, 2019 and upload the attached file.

Further, we also wish to inform you that revised copy of the Letter of Offer has also been submitted with SEBI and the Target Company. Kindly acknowledge the same and take this to your records.

Thanking You,

Yours truly,

For Systematix Corporate Services Ltd


Amit Kumar
Sr. Vice President-Investment Banking



Encl: As above.

CC: Kaycee Industries Limited, Mumbai
Salzer Electronics Limited, Coimbatore

Systematix Corporate Services Limited

Registered Office : 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel. : +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel : +91-22-6619 8000 / 4035 8000 Fax : +91-22-6619 8029 / 4035 8029
CIN : L91990MP1985PLC002969 Website : www.systematixgroup.in Email : secretarial@systematixgroup.in
SEBI Merchant Banking Registration No. : INM000004224

